

Reconciliation of Non-GAAP Performance Measures

Information presented by John Rathbone at the Cowen Securities Global Transportation Conference on June 11, 2013 (posted elsewhere on our web site) included non-GAAP financial measures as defined by SEC Regulation G. Non-GAAP performance measures should be considered in addition to, not as a substitute for, the financial performance reported in accordance with U.S. generally accepted accounting principles (GAAP).

Reconciliation to Net cash used in financing activities

(\$ in millions) Periods Ended,	Dec 31 2006	Dec 31 2007	Dec 31 2008	Dec 31 2009	Dec 31 2010	Dec 31 2011	Dec 31 2012	2006 - 2012
Total Shareholder Distributions (see below)	\$ (1,242)	\$ (1,573)	\$ (1,584)	\$ (500)	\$ (1,377)	\$ (2,627)	\$ (1,912)	\$ (10,815)
Common stock issued - net	297	183	229	66	89	120	89	1,073
Proceeds from borrowings - net	-	250	1,425	1,090	350	1,101	1,491	5,707
Debt repayments	(339)	(489)	(1,145)	(687)	(489)	(600)	(362)	(4,111)
Net cash used in financing activities	\$ (1,284)	\$ (1,629)	\$ (1,075)	\$ (31)	\$ (1,427)	\$ (2,006)	\$ (694)	\$ (8,146)

Total Shareholder Distributions

(\$ in millions) Periods Ended,	Dec 31 2006	Dec 31 2007	Dec 31 2008	Dec 31 2009	Dec 31 2010	Dec 31 2011	Dec 31 2012	2006 - 2012
Dividends	\$ 278	\$ 377	\$ 456	\$ 500	\$ 514	\$ 576	\$ 624	\$ 3,325
Share repurchases	964	1,196	1,128	-	863	2,051	1,288	7,490
Total Shareholder Distributions	\$ 1,242	\$ 1,573	\$ 1,584	\$ 500	\$ 1,377	\$ 2,627	\$ 1,912	\$ 10,815

Reconciliation to Total Stockholders' Equity

(\$ in millions) Periods Ended,	Dec 31 2002	Dec 31 2012
Other (see below)	\$ 6,110	\$ 9,445
Common stock, net of treasury shares	390	315
Total Stockholders' Equity	\$ 6,500	\$ 9,760

Other

(\$ in millions) Periods Ended,	Dec 31 2002	Dec 31 2012
Additional paid-in capital	\$ 481	\$ 1,911
Accumulated other comprehensive loss	(65)	(1,109)
Retained income	5,694	8,643
Other	\$ 6,110	\$ 9,445