

Reconciliation of Non-GAAP Performance Measures

Information presented by Marta Stewart at the 2014 Investor and Financial Analyst Conference on September 23, 2014 (posted elsewhere on our web site) included non-GAAP financial measures as defined by SEC Regulation G. Non-GAAP performance measures should be considered in addition to, not as a substitute for, the financial performance reported in accordance with U.S. generally accepted accounting principles (GAAP).

Reconciliation to Net cash used in financing activities

(\$ in millions) Years Ended,	Dec 31 2006	Dec 31 2007	Dec 31 2008	Dec 31 2009	Dec 31 2010	Dec 31 2011	Dec 31 2012	Dec 31 2013	2006 - 2013
Total Shareholder Distributions (see below)	\$ (1,242)	\$ (1,573)	\$ (1,584)	\$ (500)	\$ (1,377)	\$ (2,627)	\$ (1,912)	\$ (1,264)	\$ (12,079)
Common stock issued - net	\$ 297	\$ 183	\$ 229	\$ 66	\$ 89	\$ 120	\$ 89	\$ 131	\$ 1,204
Proceeds from borrowings - net	\$ -	\$ 250	\$ 1,425	\$ 1,090	\$ 350	\$ 1,101	\$ 1,491	\$ 989	\$ 6,696
Debt repayments	\$ (339)	\$ (489)	\$ (1,145)	\$ (687)	\$ (489)	\$ (600)	\$ (362)	\$ (250)	\$ (4,361)
Net cash used in financing activities	\$ (1,284)	\$ (1,629)	\$ (1,075)	\$ (31)	\$ (1,427)	\$ (2,006)	\$ (694)	\$ (394)	\$ (8,540)

Total Shareholder Distributions

(\$ in millions) Years Ended,	Dec 31 2006	Dec 31 2007	Dec 31 2008	Dec 31 2009	Dec 31 2010	Dec 31 2011	Dec 31 2012	Dec 31 2013	2006 - 2013
Dividends	\$ 278	\$ 377	\$ 456	\$ 500	\$ 514	\$ 576	\$ 624	\$ 637	\$ 3,962
Share repurchases	\$ 964	\$ 1,196	\$ 1,128	\$ -	\$ 863	\$ 2,051	\$ 1,288	\$ 627	\$ 8,117
Total Shareholder Distributions	\$ 1,242	\$ 1,573	\$ 1,584	\$ 500	\$ 1,377	\$ 2,627	\$ 1,912	\$ 1,264	\$ 12,079